

Convention and Exhibition Center Capital Fund
Balance Sheet - Statutory Basis

June 30, 2002
 (Amounts in thousands)

	<u>2002</u>	<u>2001</u>
ASSETS		
Cash and short-term investments.....	\$ 97,330	\$ 135,664
Total assets.....	<u>\$ 97,330</u>	<u>\$ 135,664</u>
LIABILITIES AND FUND BALANCE		
Liabilities:		
Accounts payable.....	\$ 24,522	\$ 27,634
Bonds and notes payable.....	<u>350,000</u>	<u>260,000</u>
Total liabilities.....	<u>374,522</u>	<u>287,634</u>
Fund balance:		
Unreserved fund balance (deficit):		
Undesignated.....	<u>(277,192)</u>	<u>(151,970)</u>
Total fund balance (deficit).....	<u>(277,192)</u>	<u>(151,970)</u>
Total liabilities and fund balance.....	<u>\$ 97,330</u>	<u>\$ 135,664</u>

Convention and Exhibition Center Capital Fund
Statement Of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis

Fiscal Year Ended June 30, 2002
 (Amounts in thousands)

	2002	2001
REVENUES AND OTHER FINANCING SOURCES		
Revenues:		
Miscellaneous.....	\$ 8,887	\$ -
Total revenues.....	<u>8,887</u>	<u>-</u>
Other financing sources:		
Proceeds of general obligation bonds.....	-	2,861
Total other financing sources.....	<u>-</u>	<u>2,861</u>
Total revenues and other financing sources.....	<u>8,887</u>	<u>2,861</u>
EXPENDITURES AND OTHER FINANCING USES		
Expenditures:		
Attorney General.....	74	31
Administration and finance.....	<u>134,035</u>	<u>124,998</u>
Total expenditures.....	<u>134,109</u>	<u>125,029</u>
Other financing uses:		
Operating transfers out.....	-	-
Total other financing uses.....	<u>-</u>	<u>-</u>
Total expenditures and other financing uses.....	<u>134,109</u>	<u>125,029</u>
Excess (deficiency) of revenues and other financing sources over expenditures and other financing uses	(125,222)	(122,168)
Fund balance (deficit) at beginning of year.....	<u>(151,970)</u>	<u>(29,802)</u>
Fund balance (deficit) at end of year.....	<u>\$ (277,192)</u>	<u>\$ (151,970)</u>